

MAKING A TAX EFFECTIVE GIFT TO THE ARNOLD FOUNDATION

Turn £18 a month into more than £1000 for the Arnold Foundation

By making a Gift-Aided donation, UK tax payers are able to increase the value of their gift at no additional cost to them, and those paying higher or high rate tax (at 40% or 45%) are able to benefit from significant tax relief too. The tables below show how charitable Gift Aid tax relief can work very effectively both for the Arnold Foundation for Rugby School and for the donor.

Your monthly gift	Value to AF (including gift aid)	Monthly net cost to 40% taxpayer	Monthly net cost to 45% taxpayer	Total gross value to AF after 5 years
£18	£23	£14	£12	£1,350
£54	£68	£41	£37	£4,050
£144	£180	£108	£99	£10,800
£360	£450	£270	£247	£27,000
£450	£563	£338	£309	£33,750

Making a one-off donation

Here we illustrate how single, one-off gifts can work at some more significant levels. We would be delighted to talk to you if you would like to explore these options more personally.

Your total gift	Value to AF (including gift aid)	Net cost to 40% taxpayer	Net cost to 45% taxpayer
£1,800	£2,250	£1,350	£1,238
£5,400	£6,750	£4,050	£3,713
£10,800	£13,500	£8,100	£7,425
£54,000	£67,500	£40,500	£37,125
£108,000	£135,000	£81,000	£74,250
£180,000	£225,000	£135,000	£123,750

UK Income tax thresholds 2021/22

20% Basic rate up to £50,270

40% Higher rate up to £150,000

45% Additional rate over £150,000